



PROFILE

Bachelor's degree in Banking, Finance and Insurance with international professional experience and specialised training in investment banking from the New York Institute of Finance. Founder of ADHAM, a fintech project focused on quantitative market analysis, strategy testing and portfolio construction. International experience in financial accounting, financial research and market analysis. Analytical profile with a structured, execution-oriented approach, seeking junior opportunities in banking, finance, investment and financial services.

SKILLS

FINANCE

- Corporate Finance
- Financial Modelling
- Company Valuation
- Financial Accounting
- Credit Risk Analysis
- M&A Fundamentals

INVESTMENT & MARKETS

- Investment Research
- Equity Analysis
- Portfolio Construction
- Risk/Return Analysis
- Systematic Investing
- Backtesting

PAOLO D'ASCENZI

Finance | Corporate Finance | Banking | Fintech

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Date of Birth: 09 August 2001

PROFESSIONAL EXPERIENCE

ADHAM - ALGORITHMIC DATA HUB ANALYTICAL MANAGEMENT

Founder | Fintech & Investment Research

Milan | Jan 2025 - Present

- Conduct research and evaluate quantitative investment strategies through backtesting, risk/return analysis and performance assessment.
- Contribute to the conceptual development of portfolio construction, Monte Carlo simulation and risk management tools.
- Coordinate activities across finance, product development and technology teams.
- Define the project's financial framework, investment methodology and market positioning as a fintech platform focused on investment research.

GIORNALE PARTITE IVA

Financial Markets Contributor

Milan | Sept 2024 - Present

- Research and write articles covering financial markets, banking, macroeconomics, M&A and finance-related technology.
- Conduct research, fact-check financial data and analyse corporate events.
- Translate complex financial topics into clear, accessible insights for entrepreneurs and investors.

GIS INTERNATIONAL

AP Accountant Manager - Italia e Sud Africa

Ghent, Belgium | Feb 2023 - Dec 2024

- Managed the Accounts Payable process for the Italian and South African entities, including invoice processing, reconciliations and financial controls.
- Coordinated administrative and accounting workflows, ensuring accuracy, deadline compliance and issue resolution.
- Collaborated with international stakeholders in a cross-border environment.
- Used English and French daily in an international professional setting.

TOOLS

- Microsoft Excel (Advanced)
- Microsoft PowerPoint
- TradingView
- Financial Data Platforms & APIs
- Python (Basic)

LANGUAGES

- Italian — Native
- English — C1
- French — B2
- Spanish — B1

EASYWORK ITALIA SRL

Commerciale - Stage

Milan | Jan 2020 - Jun 2020

- Supported prospecting, business development and B2B outreach activities targeting SMEs and professional firms.

EDUCATION

CIBA - CHARTERED INVESTMENT BANKING ANALYST

New York Institute of Finance

New York - USA | Oct 2024 - Nov 2024

Professional certification with a focus on Corporate Finance, Valuation, Financial Modelling, Mergers & Acquisitions, Credit Risk and Financial Accounting, culminating in the Chartered Investment Banking Analyst (CIBA) qualification.

BACHELOR'S DEGREE IN BANKING, FINANCE AND INSURANCE

Università Cattolica del Sacro Cuore

Milan | Sept 2020 - Apr 2024

Key areas of study: Corporate Finance, Banking, Financial Markets, Financial Accounting, Risk Management, Investment Management, Financial Instruments

ZLAB - ENTREPRENEURSHIP & INNOVATION PROGRAM

Intesa san Paolo

Milan | 2017 - 2020

- Completed a three-year programme focused on entrepreneurship, innovation and business development.
- Developed business models, pitch presentations and collaborative project management skills.
- Designed and validated entrepreneurial business ideas through practical, team-based projects.